

Press release

February 14, 2019

Correction regarding subscription commitment parties

On the 13th of February 2019, Nustay A/S (“Nustay”) published a prospectus in regard to its ongoing new share issue prior to planned listing at Spotlight Stock Market. In this prospectus, it was incorrectly stated that the following parties have entered subscription commitments:

- Oliver Molse - 499 996,80 DKK
- Christian Strøjer Holding ApS - 440 100,00
- KIM ENGELHEIM HOLDING ApS - 99 993,60 DKK

The correct parties are:

- Modelio Equity AB (publ) - 499 996,80 DKK
- Strøjer Holding ApS - 440 100,00
- Sebastian Clausin - 99 993,60 DKK

The total level of subscription commitments in the new share issue is left unchanged at DKK 11 968 632,00. It shall also be noted that Christian Strøjer will hold shares in Nustay through two companies; his fully owned company Christian Strøjer Holding ApS and the partly-owned company Strøjer Holding ApS.

For further information about the IPO and the listing, please contact:

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About Nustay

Nustay is a Danish company within the hotel booking market that offers its customers a new booking concept. Nustay has a vision of becoming the best and most disruptively innovative hotel booking platform in the world. The company’s innovative and advanced hotel booking platform has been under development since 2014 and is today online, active and has proven its ability to handle customers all over the globe. Nustay is an Online Travel Agency that delivers personalised hotel deals for each registered user depending on the preferences of the user and the type of stay. Nustay differs itself from its competitors – current OTA market actors such as Booking.com and Hotels.com – by combining the best and most important aspects of existing online booking – a large hotel inventory, a great booking experience and lower prices than its competitors.