

Investor news
February 22, 2019

Filmed presentations from investor meetings in Copenhagen and Stockholm

On Tuesday the 19th of February and on Thursday the 21st of February, Nustay A/S (“Nustay”) presented the company, its future plans and the ongoing IPO at investor meetings arranged by Nordnet and Sedermera Fondkommission in Copenhagen and Stockholm respectively. These presentations were filmed and can be found through the following links:

Copenhagen:

<https://youtu.be/Qoqk3w42mX0>

Stockholm:

<https://www.youtube.com/watch?v=zc6RollNIFQ>

More information about the IPO, and prospectus, teaser and subscription forms, are available via the websites of the company (www.nustay.com) and Sedermera Fondkommission (www.sedermera.se). The investment documents are also available via the website of Spotlight Stock Market (www.spotlightstockmarket.com). The subscription time in the IPO concludes on the 5th of March 2019.

Investor meetings

In connection with the IPO, Nustay will present its business and future plans at a number of additional investor events. See schedule below for details. Participation is free of charge.

Date and time	Event	Place	Registration
February 25, 2019 17:00 – 18:00	Webinar in Helsinki together with Nordnet	The webinar will be broadcast online at Sedermera’s and Nordnet’s websites	No registration beforehand is necessary
February 26, 2019 08:30 – 10:00	Investor breakfast in Oslo together with Nordnet	Nordnet Bank Akersgata 45, 0158 Oslo, Norway	Registration is made at www.sedermera.se
February 27, 2019 16:00 – 16:45	Webinar in Copenhagen together with Nordnet	The webinar will be broadcast online at Sedermera’s and Nordnet’s websites	No registration beforehand is necessary

Financial advisor, legal advisor and Selling Agent

Sedermera Fondkommission is acting as financial advisor and issuing agent to Nustay in connection with the IPO and the planned listing at Spotlight Stock Market. Legal advisor is Markets & Corporate Law. Nordnet Bank AB is nordic Selling Agent in the IPO.

For further information about the IPO and the planned listing, please contact:

Sedermera Fondkommission
Telephone: +46 (0) 40-615 14 10
E-mail: info@seedermera.se
Website: www.seedermera.se

For further information about Nustay, please contact:

Mathias Lundoe Nielsen, Founder and CEO, Nustay A/S
Telephone: +45 22 91 94 99
E-mail: mln@nustay.com
Website: www.nustay.com

About Nustay

Nustay is a Danish company within the hotel booking market that offers its customers a new booking concept. Nustay has a vision of becoming the best and most disruptively innovative hotel booking platform in the world. The company's innovative and advanced hotel booking platform has been under development since 2014 and is today online, active and has proven its ability to handle customers all over the globe. Nustay is an Online Travel Agency that delivers personalised hotel deals for each registered user depending on the preferences of the user and the type of stay. Nustay differs itself from its competitors – current OTA market actors such as Booking.com and Hotels.com – by combining the best and most important aspects of existing online booking – a large hotel inventory, a great booking experience and lower prices than its competitors.